ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, N.W. SUITE 301

Washington, D.C.

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

20036

OF COUNSEL URBAN A. LESTER

(202) 393-2266 FAX (202) 393-2156

December 4, 2002

E-MAIL alvordlaw@aol.com

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

23204-2222

DEC 0 4 102

Dear Mr. Williams:

SURFACE TRANSPORTATION BOARD

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Equipment Bill of Sale, dated as of November 27, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease (Schedule No. 20) previously filed with the Board under Recordation Number 23204-OOO.

The name and address of the party to the enclosed document are:

Seller:

Allfirst Bank

25 South Charles Street Baltimore, MD 21202

[Buyer:

LaSalle National

Leasing Corporation 1 West Pennsylvania Avenue

Suite 1000

Towson, MD 21204]

A description of the railroad equipment covered by the enclosed document is:

Two (2) locomotives NS 5550 - NS 5551

Mr. Vernon A. Williams December 4, 2002 Page Two

A short summary of the document to appear in the index follows:

Equipment Bill of Sale

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

EQUIPMENT BILL OF SALE

THIS EQUIPMENT BILL OF SALE is given by ALLFIRST BANK (herein the "Seller") to LASALLE NATIONAL LEASING CORPORATION (herein the "Buyer").

WITNESSETH:

THAT FOR TEN DOLLARS (\$10.00) AND OTHER GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which is hereby acknowledged, Seller does hereby bargain, sell, assign, transfer and set over to Buyer, its successors and assigns, all of Seller's rights and interest in and to the items of equipment listed on <u>Annex A</u> attached hereto (the "Equipment").

The interest in the Equipment is sold hereunder AS IS WHERE IS WITHOUT WARRANTY, express or implied, with respect to any matter whatsoever except that Seller warrants that such interest is conveyed free and clear of all claims, liens and encumbrances arising by reason of any act or omission of Seller (other than the leasehold interest of Norfolk Southern Railway Company ("Lessee") pursuant to that certain Equipment Schedule No. 20 dated as of September 30, 2002, by and between Allfirst Bank, as lessor, and Lessee, as lessee).

IN WITNESS WHEREOF, Seller has caused this instrument to be duly executed as of the 27th day of November, 2002.

WITNESS:

Morthy Hangton

ALLFIRST BANK

Vice President

CHECODORISMON NO

23204 PLED

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12-23 PM

SURFACE TRANSPORTATION BOARD

STATE OF MARYLAND)
) ss:
CITY OF BALTIMORE)

The foregoing Equipment Bill of Sale was acknowledged before me, the undersigned Notary Public, in the City of Baltimore this day of November, 2002 by Paul L. Gettings, a Vice President of ALLFIRST BANK, a Maryland state chartered commercial bank.

DOROTHY J. HAMPTON NOTARY PUBLIC ANNE ARUNDEL CO., MD My Commission Expires 11/15/2005 Warthy Hangton Hotary Public

-2 -

ANNEX A

Assets

Manufacturer	Model	Туре	Pre- Redurbishment Road No.	Serial No.	Post-Refurbishment Road No.
General Motors	GP38-2	2000 H.P., 4 axle, Locomotive	NS 2786	7240-34	NS 5550
General Motors	GP38-2	2000 H.P., 4 axle, Locomotive	NS 2727	7189-11	NS 5551